

LGB FORGE LTD

Regd. Office: 6/16/13, Krishnarayapuram Road, Ganapathy, Coimbatore - 641 006.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2011

(Rs. In Lakhs.)

Sl. No.	Particulars	Quarter Ended			Nine months ended		Year Ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a) Net Sales / Income from Operations	3049.00	3488.16	3169.46	9696.11	9548.78	12728.07
	b) Other Operating Income	61.41	54.71	-	128.13	-	1.92
	Total (a + b)	3110.41	3542.87	3169.46	9824.24	9548.78	12729.99
2	Total Expenditure						
	a) (Increase) / Decrease in Stock of finished goods	11.85	1.57	(24.33)	(2.29)	(45.86)	(49.49)
	b) Consumption of raw materials and components	1487.41	1711.20	1661.58	4845.22	5219.55	6775.08
	c) Purchase of Traded Goods	-	-	-	-	-	-
	d) Employees Cost	287.56	283.82	276.32	863.00	768.38	1004.91
	e) Depreciation	255.25	254.34	263.57	761.81	794.21	1052.24
	f) Other Expenditure	948.51	1060.63	1029.40	2976.75	3155.54	4321.26
	g) Total (a) to (f)	2990.58	3311.56	3206.54	9444.49	9891.82	13104.00
3	Profit/(Loss) from Operations before Other Income, Interest, Exceptional Items and Taxes (1 - 2)	119.83	231.31	(37.08)	379.75	(343.04)	(374.01)
4	Other Income	2.83	14.27	2.80	11.51	11.08	12.64
5	Profit /(Loss) before Interest, Exceptional Items and Taxes (3+4)	122.66	245.58	(34.28)	391.26	(331.96)	(361.37)
6	Interest	266.10	262.89	225.74	780.13	678.64	1031.58
7	Profit (+) / Loss (-) after Interest but before Exceptional Items and Taxes (5 - 6)	(143.44)	(17.31)	(260.02)	(388.87)	(1010.60)	(1392.95)
8	Exceptional Items	0.00	0.00	0.00	0.00	530.64	530.64
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7 + 8)	(143.44)	(17.31)	(260.02)	(388.87)	(479.96)	(862.31)
10	Tax expense	-	-	-	-	-	-
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax(9-10)	(143.44)	(17.31)	(260.02)	(388.87)	(479.96)	(862.31)
12	Exordinary Items (Net of Tax Expenses) Rs.	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period, after tax (11-12)	(143.44)	(17.31)	(260.02)	(388.87)	(479.96)	(862.31)
14	Paid up Equity Share Capital (Face Value Re.1/-)	1000.01	1000.01	1000.01	1000.01	1000.01	1000.01
15	Reserves excluding revaluation reserves as per balance sheet of Previous accounting year	-	-	-	-	-	(441.85)
16	Earning per share (EPS) (Rs.)						
	a) Basic and diluted EPS before Extraordinary items for the period (not to be annualised) Rs.	(0.14)	(0.02)	(0.26)	(0.39)	(0.48)	(0.86)
	b) Basic and diluted EPS after Extraordinary items for the period (not to be annualised) Rs.	(0.14)	(0.02)	(0.26)	(0.39)	(0.48)	(0.86)
17	Public Shareholding						
	No. of Shares	44620620	44620620	44620620	44620620	44620620	44620620
	Percentage of Shareholdings	44.62%	44.62%	44.62%	44.62%	44.62%	44.62%



18	Promoters and Promoter group Shareholding:						
	a) Pledged / Encumbered						
	No. of shares	-	-	-	-	-	-
	Percentage of Shares						
	(As a percentage of the total shareholding of the promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	(As a percentage of the total share capital of the Company	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-Encumbered						
	No. of shares	55380414	55380414	55380414	55380414	55380414	55380414
	Percentage of Shares						
	(As a percentage of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	(As a percentage of the total share capital of the Company	55.38%	55.38%	55.38%	55.38%	55.38%	55.38%

Notes:

- 1 The above results have been reviewed by Audit Committee on 02.02.2012 and approved by the Board of Directors in their meeting held on 03.02.2012. The Statutory auditors have carried out a limited review of the quarterly results.
- 2 The Company has only reportable business segment namely Manufacture of Forged & Machined Components.
- 3 During the current Quarter no investor complaint was received and there was no investor complaint pending at the beginning or at the end of the quarter.
- 4 Previous year / period's figures have been regrouped / rearranged wherever necessary.

Date: 03.02.2012
Place: Coimbatore

By Order of the Board
LGB Forge Limited


V. Rajvirhan,
Executive Director.